

**We currently have a waiting list for a new patient appointment with our Geriatric Specialists.**

**Once the paperwork is completed, we can schedule an appointment.**

Answer the questions to the best of your knowledge and complete ALL pages.

To access a link to the paperwork, scan QR code with your cell phone:



Return the completed paperwork by...

Mail: 1949 12 Mile Road Suite 100 Berkley, MI 48072

Email: [CHEBeaumontGeriatricCenter@corewellhealth.org](mailto:CHEBeaumontGeriatricCenter@corewellhealth.org)

Fax: 248.551.1245 or 248.551.7614

Kindly notify us **ASAP** if you are unable to make the appointment as there is a waiting list for our Geriatric physicians.

**Only the patient and 1-2 guests will be permitted in the appointment.  
Any additional guests may be asked to remain in their car/lobby.**

**Please arrive 15 minutes PRIOR to your scheduled appt.  
Please call us if we can be of any further assistance. 248.551.0615**



**Geriatric Assessment Clinic  
Corewell Health  
New Patient Health Questionnaire**

Today's Date: \_\_\_\_\_ Appointment Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_



Name of person who completed this form: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_



Who is your primary doctor?  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

Please list any other doctors you see regularly.

Doctor's Name	Specialty	Reason Seen	Phone #	Address

What do you consider to be your most important problem to be addressed at this visit?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you have any allergies to medications, food, environment, etc.?

State what allergic to:	Describe allergic reaction:

Gather all your prescription and non-prescription medicines (pills, capsules, eye drops, nasal sprays, laxatives, ointments, pain relievers, vitamins, nutritional supplements, etc.) that you are currently using. Separate those that you use regularly (even once a week) from those you use only as needed.

List all items you use regularly at this time.

Medication	Dose	Frequency	Reason taken	How long taken

List those used “as needed” at least twice in the past year.

Medication	Dose	Frequency	Reason taken	How long taken

<b>OFFICE USE ONLY:</b>	DATE:	Med changes:	YES	NO
Signature PT:		RN:		





**Please note below the illnesses known for your parents, grandparents, brothers, sisters, children.**

Illness	Family member(s) who had this
Heart Problems	
High Blood Pressure	
High Cholesterol	
Cancer (note type)	
Bleeding Problem	
Diabetes	
Asthma	
Kidney Disease	
Thyroid Disease	
Stroke	
Nervous/Mental Problems	
Down's Syndrome	
Dementia	
Other:	

**SOCIAL HISTORY:**

Have you **ever** smoked or chewed tobacco?

- No     
  Yes →     
  Cigarettes   
  Cigar     
  Pipe Tobacco     
  Chewing Tobacco

Are you currently smoking?

No -      How many years ago did you quit? \_\_\_\_\_

How many years did you smoke? \_\_\_\_\_

How much did you smoke per day? \_\_\_\_\_

Yes -      How many years have you smoked? \_\_\_\_\_

How much do you smoke per day? \_\_\_\_\_

Do you currently drink alcohol (liquor, beer, wine)?

No, never drank alcohol       No, but used to drink alcohol

Yes → How many alcoholic drinks (including beer & wine) do you have:

In a week? \_\_\_\_\_

In a month? \_\_\_\_\_

Have you ever used illegal drugs or illegally used prescription drugs:

No,

Yes (provide details): \_\_\_\_\_

Have you ever had a blood transfusion?

No

Yes → Note when & why \_\_\_\_\_

How many cups of caffeinated beverages (coffee, tea, cola) do you drink daily: \_\_\_\_\_

Have you had occupational exposure to:

	No	Yes	Details:
Arsenic			
Asbestos			
Lead			
Loud noises			
Mercury			
Industrial solvents			
Fumes			
Dust			
Radiation			
Other (list)			

Have you been exposed to hobby hazards (e.g. solvents)?

No     Yes (provide details): \_\_\_\_\_

## **Sleep**

Do you have trouble sleeping?       No       Yes

What time do you go to bed? \_\_\_\_\_ What time do you go to sleep? \_\_\_\_\_

How often do you wake up to go to the bathroom? \_\_\_\_\_

Do you wake up other times also?       No       Yes (describe) \_\_\_\_\_

Do you have trouble going back to sleep after awakening?       No       Yes

What time do you awaken in AM? \_\_\_\_\_

What time do you get up out of bed for the day? \_\_\_\_\_

Do you feel rested when you get up most days?       No       Yes

Do you take naps during the day/evening?       No       Yes

Do you have Day/Night reversal?  
(Sleep during day, up at night)       No       Yes

Have you ever been told that you snore?       No       Yes

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## **Stress**

Do you have any concerns about stress (job, marriage, family problems, etc.)?

No,

Yes (provide details): \_\_\_\_\_

## **Weight concerns**

Do you have any concerns about your weight?

No,

Yes (provide details): \_\_\_\_\_

## **Nutrition**

Has your food intake declined over the past 3 months due to loss of appetite, digestive problems, chewing or swallowing difficulties?

No

Yes →

Mild appetite loss

Moderate appetite loss

Severe appetite loss

Do you follow a special diet?       No       Yes → describe \_\_\_\_\_



Describe a typical:

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

How many servings of the following do you have in an average day?

Meat: \_\_\_\_\_ Fruit: \_\_\_\_\_ Vegetable: \_\_\_\_\_

Dairy: \_\_\_\_\_ Caffeine: \_\_\_\_\_ Sweets: \_\_\_\_\_

How many cups of fluid do you drink in an average day?

Less than 3 cups

3 to 5 cups

More than 5 cups

Do you add salt to your food or heavily salt food while cooking?  No  Yes

### **Exercise**

Do you currently participate in any regular activity or exercise program to maintain or improve your physical fitness?

No  Yes → Note below activity & how often done:

If you ride a bike, do you wear a helmet?

Do not ride bike

No. Ride bike without helmet

Yes. Wear helmet when riding

### **Transportation**

What is your usual form of transportation?

Drive my own car  Take a bus  Walk

Ride with relative/friend  Take a cab  Other: \_\_\_\_\_

Check the box that best describes your use of seat belts.

Always use  Sometimes use  Never use

If you DO NOT drive:

Did you ever drive?  No  Yes

If yes, When did you stop driving? \_\_\_\_\_

Why did you stop driving? \_\_\_\_\_ If you DO drive:

Have you had any accidents?  No  Yes, describe:

\_\_\_\_\_

Have you ever gotten lost?  No  Yes, describe:

\_\_\_\_\_

**Miscellaneous**

Who is your main support person in a time of need? (Name & relationship)

\_\_\_\_\_

Describe the activities of a typical day for you.

\_\_\_\_\_

\_\_\_\_\_

What do you do for enjoyment? (activities, hobbies, interests, etc.)

\_\_\_\_\_

What is your religious denomination? \_\_\_\_\_

**Living Arrangements**

Which of the following best describes your residence? (Check one)

- Apartment
- Mobile Home
- Condominium
- Assisted Living Residence
- House
- Other: \_\_\_\_\_

Do you:  Pay rent       Pay mortgage       Own/no current cost

Is your home:       one level (ex. ranch)       two levels (ex. colonial)

Bedroom on:       1st floor       2nd floor  
 Bathroom on:       1st floor       2nd floor  
 Laundry on what level? \_\_\_\_\_

With whom do you live? (Check all that apply)

- Alone
  - With child or other family member
  - Spouse/partner
  - Other: (state name & relationship)
- \_\_\_\_\_

Do you have any pets?       No       Yes, describe: \_\_\_\_\_

Do you employ someone to provide care or assist you at home?

No       Yes → How many \_\_\_\_\_ hours/day \_\_\_\_\_ days/week

Is this sufficient to meet your needs?       No       Yes

Do you get help from family members or friends in your home?  
 No       Yes → How many \_\_\_\_ hours/day \_\_\_\_ days/week

Is this sufficient to meet your needs?     No       Yes

Do you provide care or assistance for a family member or friend?  
 No       Yes, describe: \_\_\_\_\_

**Please check appropriate box regarding the following Activities of Daily Living:**

Task	Doesn't need assist.	Needs some assist.	Needs total assist.	If need help, who helps? (Name/relationship)
Taking bath/shower				
Getting dressed				
Getting out of bed				
Getting out of chair				
Getting to toilet				
Going up/down stairs				
Walking short distances				
Walking long distances				
Feeding self				
Using the telephone				
Taking medicine properly				
Grocery shopping				
Preparing meals				
Doing housework				
Doing "handyman" work				
Doing laundry				
Managing money/ checkbook				

**Personal Safety**

Do you feel unsafe about anything in your relationships, home environment or neighborhood?  
(May include concerns of abuse or neglect)     No     Yes, describe:

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**Marital Status**

Are you currently:

- Married (spouse's name: \_\_\_\_\_)                       Widowed
- Divorced/separated     Single/never married

How long have you been married, divorced, or widowed? \_\_\_\_\_

Ethnicity: \_\_\_\_\_

Where were you born (State, Country)? \_\_\_\_\_

Primary language you speak/read/write: \_\_\_\_\_

Other languages you are fluent in: \_\_\_\_\_

**Work & Education History**

Are you:                       Retired                       Presently working:

Part-time                       Full-time

Describe your present or past occupation (who worked for, what type job done, how long worked, etc.).

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Check box next to any of following you were exposed to when working:

- loud noise (without protective earwear)                       fumes
- toxic substances     dust
- radiation     other: \_\_\_\_\_

Years of Education:

Grade school: 1 2 3 4 5 6 7 8

High school: 1 2 3 4

College: 1 2 3 4 5+

Field of study \_\_\_\_\_

Grad School 1 2 3 4 5 6 7+

Field of study \_\_\_\_\_



- Heart attack
- Pacemaker

**Now   Past   Vascular**

- Phlebitis/DVT
- Varicose veins
- Claudication (leg pain on walking)
- Cramping - where? \_\_\_\_\_
- Raynaud's disease
- Leg ulcers/sores
- Aneurysm - where? \_\_\_\_\_

**Now   Past   Lungs**

- Shortness of breath
- Persistent cough
- Sputum
- Coughing up blood
- Asthma
- Emphysema/COPD
- Bronchitis
- Pneumonia
- Tuberculosis
  - Actual
  - Exposure only

**Now   Past   Gastrointestinal**

- Mucus in stool
- Heartburn/indigestion
- Excess belching/gas
- Hiatal hernia
- Ulcer where? \_\_\_\_\_
- Pancreatitis
- Diverticulosis
- Colitis
- Colon polyps
- Hemorrhoids
- Constipation
- Diarrhea
- Blood in stool

- Bowel incontinence
- Gallbladder disease
- Cirrhosis of liver
- Hepatitis
- Jaundice (yellow eyes/skin)
- Stomach pain
- Persistent nausea
- Persistent vomiting
- Vomiting blood
- Appetite loss
- Weight loss
- Weight gain

**Now   Past   Breasts**

- Lumps
- Cysts
- Pain
- Nipple discharge
- Breast Cancer

**Now   Past   Genitourinary**

- Kidney stones
- Bladder/kidney/urine infection
- Blood in urine
- Difficulty urinating
- Pain on urination
- Urinary frequency
- Urinary urgency
- Excess urination
- Urinary incontinence
- Prostate disease
- Sexually transmitted disease
- Sexually active
- Problems with sexual relations

**Women only:**

- Age at menopause:
- Hysterectomy
  - Partial    Total
- Abnormal vaginal bleeding

- Vaginal itching
- Vaginal discharge

**Now   Past   Musculoskeletal**

- Arthritis
- Bursitis
- Sciatica
- Osteoporosis
- Fracture-where? \_\_\_\_\_
  
- Muscle aches-  
where? \_\_\_\_\_
- Joint pain-where? \_\_\_\_\_
  
- Joint stiffness-  
where? \_\_\_\_\_
- Joint swelling-  
where? \_\_\_\_\_
- Gout-where? \_\_\_\_\_
  
- Difficulty walking
- Change in gait  
(walking)
- Use of cane
- Use of walker
  
- Dizzy spells
- Speech problems
- Trouble Understanding  
(not related to  
hearing)
- Memory problems

**Now   Past   Brain & Nervous System**

- Seizures/convulsions
- Stroke/TIA (“Mini- stroke”)
- Parkinson’s disease
- Tremors (non-Parkinson)
- Polio
- Meningitis
- Numbness/tingling-  
where? \_\_\_\_\_
- Weakness-where? \_\_\_\_\_

**Now   Past   Psychological**

- Depression
- Anxiety
- Panic attacks
- Nervous breakdown
- Restlessness
- Agitation
- Personality change
- Hallucinations
- Delusions
- Paranoia
- Suicide threat-  
when? \_\_\_\_\_
- Suicide attempt-  
when? \_\_\_\_\_
  
- For how long? \_\_\_\_\_
- Balance problems
- Dizzy spells
- Syncope (fainting)

**Please complete the following to the best of your ability.**

Health Care Maintenance Item:	When last completed:
General Physical Exam	
Flu Shot	
Pneumonia Vaccines (Pneumovax, PCV13, PPSV23)	
Shringrix (Shingles Vaccine)	
Tetanus Shot	
TB Skin Test	
Eye Exam	
Hearing Test (Audiogram)	
Hearing Aid Evaluation	
Dental Exam	
Bone Density Exam (DEXA Scan)	
Sigmoidoscopy/Colonoscopy	
Females: Pap Smear	
Females: Mammogram	
Males: Prostate Exam	
Males: PSA (blood test for prostate)	



**Pain** Please list the location and severity of any pain you are currently experiencing.

Location of Pain	Severity - State number that most accurately describes your pain  0 1 2 3 4 5 6 7 8 9 10 (no pain) (worst pain)

**Finances** (You may skip any questions you don't wish to answer here)

Which of the following best describes your financial status?

- Comfortably able to afford all necessities (food, clothing, housing, transportation, medications)
- Able to afford necessities with careful budgeting
- Barely able to afford basic needs
- Unable to afford the necessities

Please check box next to all current sources of income.

- Social Security
- SSI
- Pension
- Savings
- Investments
- Salary (Paycheck)

Do you receive any additional assistance to meet your financial needs?

- No
- Yes (check those that apply)
  - from family/friends
  - Medicaid
  - Food Stamps
  - Other: \_\_\_\_\_

Please check all insurances you have.

- Medicare
- Medicaid
- MediGap (supplemental, ex. Blue Cross, AARP)
- Other: \_\_\_\_\_

Do you have prescription coverage from your insurance?

No  Yes → Amount of co-pay: \_\_\_\_\_

**Legal**

Do you have an Advance Medical Directive, Living Will or Durable Power of Attorney for Healthcare (DPOA-HC)?

No  Yes - please note your Patient Advocate's information here:

Advocate's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Do you have a legal guardian?

No  Yes - please note guardian's information here:

Guardian's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

**If you have an Advance Medical Directive, Living Will/DPOA-HC or legal guardian please bring a copy of the document to your appointment.**




Please note below any additional medical information you feel is important.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

For Clinic Use Only:	
_____	_____
Fellow Signature/Date	Attending Signature/Date

**Please remember to bring the following items with you to your appointment.**

- All your medical insurance cards. (Medicare, Blue Cross, AARP, etc.)
- All of your medication information, including vitamins, supplements and over the counter (non-prescription) medications.
- A copy of your Durable Medical Power of Attorney papers (if you have one).
- A copy of your living will or advance directives (if you have one).
- A copy of your legal guardian papers (if you have one).

 **Please return this completed form in the envelope provided as soon as possible. The information will be reviewed by the Geriatric Clinical Nurse to assure that we are ready for your appointment. This will enable us to make your first appointment as complete and time efficient.**

**Allot 2-4 hours for the first appointment  
for a complete assessment.**

**Thank you for taking the time to fill out this form as completely as possible. This information is vital to our comprehensive geriatric assessment process. We look forward to meeting you and being a part of your health care team. Please call us if we can be of any further assistance. 248.551.0615**